

Ref. No.: WOCK/SEC/SE/2021-22/144

28th March, 2022

BSE Limited Corporate Relations Department P J Towers Dalal Street Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai - 400 051	
<u>Scrip Code: 532300</u>	NSE Symbol: WOCKPHARMA	

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

This is further to our communications dated 6th January, 2022 and 3rd March, 2022 informing the approval by the Board of Directors ("**Board**") for issue of equity shares by way of a rights issue to the existing shareholders of the Company in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and approval of various terms of the Issue by the Capital Raising Committee ("**Committee**") of the Board, respectively.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment for the Issue, approved by the designated stock exchange, i.e. National Stock Exchange of India Limited, the Committee duly authorized by Board, today, inter alia, considered and approved the allotment of 3,32,44,650 Equity Shares at a price of Rs. 225 per Equity Share (including a premium of Rs. 220 per Equity Share) ("**Allotment**").

In view of the above, the paid-up equity share capital of the Company has increased from Rs. 55,40,77,515/- (11,08,15,503 equity shares of Rs. 5/- each) to Rs. 72,03,00,765/- (14,40,60,153 equity shares of Rs. 5/- each).

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

Kindly take the above information on record.

Thanking you,

for Wockhardt Limited

Debashis Dey Company Secretary

