

CONSOLIDATED FINANCIAL HIGHLIGHTS

(₹ in crore)

YEAR-END FINANCIAL POSITION	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008	2007	2006
Net Fixed Assets (incl. CWIP)	3,621	3,149	3,024	2,523	3,506	3,468	3,237	3,630	3,071	1,707
Deferred Tax Assets/(Liabilities)	(48)	(53)	(7)	24	(101)	73	47	41	(92)	(92)
Investments	-	3	3	3	91	90	95	93	71	-
TOTAL	3,573	3,099	3,020	2,550	3,496	3,631	3,379	3,764	3,050	1,615
Current Assets	4,331	3,788	3,597	3,490	2,656	2,073	2,172	2,964	2,011	2,002
Current Liabilities	1,151	1,017	994	1,265	1,189	912	862	1,475	887	581
Net Current Assets	3,180	2,771	2,603	2,225	1,467	1,161	1,310	1,489	1,124	1,421
Sub-Total	6,753	5,870	5,623	4,775	4,963	4,792	4,689	5,253	4,174	3,036
Foreign Currency Translation Reserve	(301)	(145)	(197)	(2)	24	183	158	144	26	(7)
Profit & Loss Account	-	-	-	-	-	-	6	-	-	-
TOTAL CAPITAL EMPLOYED	6,452	5,725	5,426	4,773	4,987	4,975	4,853	5,397	4,200	3,029
Capital										
- Equity	55	55	55	55	55	55	55	55	55	55
- Preference	299	299	298	298	761	745	668	-	-	-
TOTAL	354	354	353	353	816	800	723	55	55	55
Reserves	3,218	3,217	3,031	2,349	679	326	112	1,107	1,245	1,004
NET WORTH	3,572	3,571	3,384	2,702	1,495	1,126	835	1,162	1,300	1,059
Minority Interest	470	144	136	-	-	-	-	-	-	-
Borrowings										
- Secured	2,406	2,004	1,900	2,054	3,271	3,379	3,552	3,161	2,344	1,475
- Unsecured	4	6	6	17	221	470	466	1,074	556	495
TOTAL	2,410	2,010	1,906	2,071	3,492	3,849	4,018	4,235	2,900	1,970
TOTAL SOURCES	6,452	5,725	5,426	4,773	4,987	4,975	4,853	5,397	4,200	3,029
Summary of Operations (including discontinued operations)										
Sales (Excluding Excise)	4,461	4,481	4,830	5,721	4,614	3,751	4,501	3,590	2,491	1,729
Other Income	97	67	39	51	23	16	30	35	208	19
TOTAL INCOME	4,558	4,548	4,869	5,772	4,637	3,767	4,531	3,625	2,699	1,748
Material Consumed	1,604	1,488	1,806	1,814	1,682	1,516	1,973	1,360	993	668
Personnel Cost	944	869	769	663	589	550	735	632	458	269
Other expenses	1,395	1,298	1,276	1,128	903	776	970	812	563	392
EBIDTA	615	893	1,018	2,167	1,463	925	853	821	685	419
Interest Expense/(Income)	116	173	37	243	290	130	395	378	132	3
Depreciation	142	145	140	125	122	117	149	113	79	61
Profit Before Tax & Exceptional Items	357	575	841	1,799	1,051	678	309	330	474	355
Exceptional Items - loss/(gain)	-	-	(50)	(62)	474	574	1,295	581	-	61
PBT	357	575	891	1,861	577	104	(986)	(251)	474	294
Tax (Expense)/Credit	(26)	(162)	(48)	(266)	(235)	(8)	(16)	92	(91)	(53)
PROFIT AFTER TAX BEFORE SHARE OF PROFIT/(LOSS) OF ASSOCIATES AND MINORITY INTEREST	331	413	843	1,595	342	96	(1,002)	(159)	383	241
Share in Profit/(Loss) of Associate Companies	1	-	-	(1)	1	(5)	2	21	3	-
Minority Interest - Profit/(Loss)	6	8	2	-	-	-	-	-	-	-
PROFIT AFTER TAX AFTER SHARE OF PROFIT/(LOSS) OF ASSOCIATES AND MINORITY INTEREST	326	405	841	1,594	343	91	(1,000)	(138)	386	241
IMPORTANT RATIOS										
Current Assets : Liabilities	3.76	3.72	3.62	2.76	2.23	2.27	2.50	2.01	2.27	3.45
Debt : Equity	0.67	0.56	0.56	0.77	2.34	3.42	4.81	3.65	2.23	1.86
PBT/Turnover %	8.0%	12.8%	18.4%	32.5%	12.5%	2.8%	(21.9%)	(7.0%)	19.0%	17.0%
Return (PBIT) on Capital Employed %	7.0%	12.7%	16.5%	44.1%	17.5%	4.9%	(12.6%)	2.4%	14.5%	9.8%
No. of Equity Shares (in crore)	11.05	11.01	10.97	10.96	10.94	10.94	10.94	10.94	10.94	10.94
Dividend (per share)	-	20.00	10.00	5.00	-	-	-	-	11.25	5.00
Basic Earnings (per share)	29.50	36.81	76.6	145.6	31.3	8.3	(91.4)	(12.7)	35.3	22.0
Net Worth (per share)	29.29	36.39	308.5	246.6	136.6	102.9	76.3	106.1	118.8	96.8

Notes: (1) In the year 2004 each equity share of ₹ 10/- each was sub-divided into 2 equity shares of ₹ 5/- each and bonus shares in the ratio of 1 share for every two shares held were issued.

(2) The Figures for 2009-10 are for 15 month period ended March 31, 2010.